

# REGISTRATION

Date \_\_\_\_\_ Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Email \_\_\_\_\_

Patient Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Initial \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Sex ☐ M ☐ F Age \_\_\_\_\_ Birth date \_\_\_\_\_ ☐ Single ☐ Married ☐ Widowed ☐ Separated ☐ Divorced

Social Security # \_\_\_\_\_ Driver's License # \_\_\_\_\_

Insured Name \_\_\_\_\_ How and where did you learn about this clinic? \_\_\_\_\_

Relationship To Insured \_\_\_\_\_ ☐ Self ☐ Spouse ☐ Child ☐ Other

Condition/ Illness Related To \_\_\_\_\_ ☐ Illness ☐ Employment ☐ Auto ☐ Other

<b>EMPLOYER</b>	Company Name _____ Occupation _____ Address _____ Phone _____ <input type="checkbox"/> Full-time <input type="checkbox"/> Part-time City _____ State _____ Zip _____ Years Employed _____
<b>SPOUSE (PARENT)</b>	Name _____ Birthdate _____ SSN: _____ Last Name      First Name      Initial Employer Name _____ Years Employed _____ Address _____ Phone _____ Occupation _____ City _____ State _____ Zip _____ <input type="checkbox"/> Full-time <input type="checkbox"/> Part-time
<b>PATIENT INSURANCE INFORMATION</b>	Please list any and all insurance and/or employee health care plan coverage you or your spouse may have Insurance Company or Health Care Plan Name _____ Policy/Group #: _____ Effective Date: _____ Name of Insured: _____ ID #: _____
<b>SPOUSE COINSURANCE INFORMATION</b>	Please list any and all coinsurance and/or employee health care plan coverage you or your spouse may have Insurance Company or Health Care Plan Name _____ Policy/Group #: _____ Effective Date: _____ Name of Insured: _____ ID #: _____
<b>MEDICAL AND LEGAL INFORMATION</b>	<p><b>Are your present symptoms or conditions related to or the result of an auto accident, work-related injury or other personal injury someone else might be legally liable for?</b></p> <p><b>Auto Accident</b> <input type="checkbox"/> Yes <input type="checkbox"/> No      <b>Workers Comp</b> <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Pregnant <input type="checkbox"/> Yes <input type="checkbox"/> No      Pacemaker <input type="checkbox"/> Yes <input type="checkbox"/> No      Family Physician _____</p> <p>Person to contact in emergency (Name and Phone #) _____</p> <p>Attorney _____ Telephone: _____</p> <p>Address _____</p>
<b>Patient Agreement &amp; Authorization For The Release Of Medical And Health Plan Documents For The Claims Processing &amp; Reimbursement As Required by Federal and State Laws</b>	<p><b>Legal Assignment Of Benefits And Designation Of Authorized Representative</b></p> <p>I, the undersigned, have insurance and/or employee health care benefits coverage with the above captioned, and hereby assign and convey directly to the above named healthcare provider(s), as my designated <u>Authorized Representative(s)</u>, all medical benefits and/or insurance reimbursement, if any, otherwise payable to me for services rendered from such provider(s), regardless of such provider's managed care network participation status. I understand that I am financially responsible for all charges regardless of any applicable insurance or benefit payments. <u>I hereby authorize the above named provider(s) to release all medical information necessary to process my claims under HIPAA.</u> I hereby authorize any plan administrator or fiduciary, insurer and my attorney to release to such provider(s) any and all plan documents, insurance policy and/or settlement information upon written request from such provider(s) in order to claim such medical benefits, reimbursement or any applicable remedies. I authorize the use of this signature on all my insurance and/or employee health benefits claim submissions.</p> <p>I hereby convey to the above named provider(s), to the full extent permissible under the law and under any applicable employee group health plan(s), insurance policies or liability claim, any claim, chose in action, or other right I may have to such group health plans, health insurance issuers or tortfeasor insurer(s) under any applicable insurance policies, employee benefits plan(s) or public policies with respect to medical expenses incurred as a result of the medical services I received from the above named provider(s), and to the full extent permissible under the law to claim or lien such medical benefits, settlement, insurance reimbursement and any applicable remedies, including, but are not limited to, (1) obtaining information about the claim to the same extent as the assignor; (2) submitting evidence; (3) making statements about facts or law; (4) making any request, or giving, or receiving any notice about appeal proceedings; and (5) any administrative and judicial actions by such provider(s) to pursue such claim, chose in action or right against any liable party or employee group health plan(s), including, if necessary, bring suit by such provider(s) against any such liable party or employee group health plan in my name with derivative standing but at such provider(s) expenses. Unless revoked, this assignment is valid for all administrative and judicial reviews under PPACA, ERISA, Medicare and applicable federal or state laws. A photocopy of this assignment is to be considered as valid as the original. I have read and fully understand this agreement.</p> <p>_____ Signature of Insured / Guardian</p> <p>_____ Date</p>

Name: \_\_\_\_\_

Today's Date \_\_\_\_\_

**Please answer the following Government Question:**

What is your race: ☐ Caucasian ☐ Black ☐ Asian ☐ Pacific Islander ☐ Hispanic ☐ Refused to answer

What is your Religion: \_\_\_\_\_ What is your Native language? \_\_\_\_\_ Do you smoke? Y N

**CURRENT HEALTH CONDITION**

Reason for Visit (PLEASE BE SPECIFIC) \_\_\_\_\_

Hospital or doctors seen for this condition \_\_\_\_\_

When & how did this condition begin (DATE? describe) \_\_\_\_\_

Are you presently taking any medication ☐ Yes ☐ No (PLEASE LIST) \_\_\_\_\_

ALLERGIES: \_\_\_\_\_

REACTION: \_\_\_\_\_

PHARMACY NAME \_\_\_\_\_ City \_\_\_\_\_ Telephone # \_\_\_\_\_

Please complete insurance information if you are here for:

☐ WORKER'S COMP INJURY ☐ MOTOR VEHICLE ACCIDENT

Date of Injury \_\_\_\_\_

Insurance Co. \_\_\_\_\_ Claim # \_\_\_\_\_

Address: \_\_\_\_\_

Name of Adjuster \_\_\_\_\_

Phone # \_\_\_\_\_

Name: \_\_\_\_\_

Date: \_\_\_\_\_

## **Medical History**

### **Past Medical History**

***Please check if you have had any of the following:***

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Alcoholism             | <input type="checkbox"/> CVA                       | <input type="checkbox"/> Liver Disease        |
| <input type="checkbox"/> Anemia                 | <input type="checkbox"/> Dementia / Alzheimer's    | <input type="checkbox"/> Migraine             |
| <input type="checkbox"/> Anxiety                | <input type="checkbox"/> Disc Disease              | <input type="checkbox"/> Multiple Sclerosis   |
| <input type="checkbox"/> Arrhythmia             | <input type="checkbox"/> DJD                       | <input type="checkbox"/> Nephrolithiasis      |
| <input type="checkbox"/> Arthritis              | <input type="checkbox"/> Depression                | <input type="checkbox"/> Obesity              |
| <input type="checkbox"/> Asthma                 | <input type="checkbox"/> DM Type I                 | <input type="checkbox"/> Osteoarthritis       |
| <input type="checkbox"/> Atrial Fibrillation    | <input type="checkbox"/> DM Type II                | <input type="checkbox"/> Osteoporosis         |
| <input type="checkbox"/> Bronchitis             | <input type="checkbox"/> Emphysema                 | <input type="checkbox"/> Prior MI             |
| <input type="checkbox"/> CAD                    | <input type="checkbox"/> Epilepsy                  | <input type="checkbox"/> Pulmonary Disease    |
| <input type="checkbox"/> Cancer Type: _____     | <input type="checkbox"/> Fracture                  | <input type="checkbox"/> Rheumatoid Arthritis |
| <input type="checkbox"/> Cardiovascular Disease | <input type="checkbox"/> GERD                      | <input type="checkbox"/> Seizures             |
| <input type="checkbox"/> CHF                    | <input type="checkbox"/> Glaucoma                  | <input type="checkbox"/> Sickle Cell Disease  |
| <input type="checkbox"/> Crohn's Disease        | <input type="checkbox"/> Hepatitis                 | <input type="checkbox"/> STD                  |
| <input type="checkbox"/> Cirrhosis              | <input type="checkbox"/> High Cholesterol          | <input type="checkbox"/> Thyroid Disease      |
| <input type="checkbox"/> Colitis                | <input type="checkbox"/> Hyperlipidemia            | <input type="checkbox"/> TIA                  |
| <input type="checkbox"/> Constipation           | <input type="checkbox"/> Hypertension              | <input type="checkbox"/> Tuberculosis         |
| <input type="checkbox"/> COPD                   | <input type="checkbox"/> Implanted Medical Devices | <input type="checkbox"/> Ulcers               |
| <input type="checkbox"/> CRF                    | <input type="checkbox"/> Kidney Disease            | <input type="checkbox"/> Valve Problems       |
| <input type="checkbox"/> Other _____            |  |   |

Is there any chance you may be pregnant? ☐ Yes ☐ No

### **Past Surgical History**

***Please check if you have had any of the following:***

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> No prior surgical history | <input type="checkbox"/> Mastectomy       | <input type="checkbox"/> Total Knee Replacement |
| <input type="checkbox"/> Appendectomy              | <input type="checkbox"/> Shoulder surgery | <input type="checkbox"/> Total Hip Replacement  |
| <input type="checkbox"/> D&C                       | <input type="checkbox"/> Spinal Surgery   | <input type="checkbox"/> Tubal Ligation         |
| <input type="checkbox"/> Hysterectomy              | <input type="checkbox"/> Tonsillectomy    | <input type="checkbox"/> Other _____            |
| <input type="checkbox"/> Knee Arthroscopy          |   |   |

### **Preventive Care**

***Have you had any of the following? If so, please provide the date.***

- |  |                |  |                |
|--|----------------|--|----------------|
| <input type="checkbox"/> Last Complete Physical Exam | ____/____/____ | <input type="checkbox"/> Bone Density        | ____/____/____ |
| <input type="checkbox"/> Colonoscopy                 | ____/____/____ | <input type="checkbox"/> Mammography         | ____/____/____ |
| <input type="checkbox"/> Flexible Sigmoidoscopy      | ____/____/____ | <input type="checkbox"/> Chlamydia Screening | ____/____/____ |
| <input type="checkbox"/> PSA                         | ____/____/____ | <input type="checkbox"/> HIV Testing         | ____/____/____ |
| <input type="checkbox"/> Stool Occult Blood          | ____/____/____ | <input type="checkbox"/> Flu Vaccine         | ____/____/____ |
| <input type="checkbox"/> Stress Test                 | ____/____/____ | <input type="checkbox"/> Pneumovax           | ____/____/____ |
| <input type="checkbox"/> Routine Eye Exam            | ____/____/____ | <input type="checkbox"/> Zoster Vaccine      | ____/____/____ |
| <input type="checkbox"/> Dilated Eye Exam            | ____/____/____ | <input type="checkbox"/> Tdap Vaccine        | ____/____/____ |
| <input type="checkbox"/> Foot Exam                   | ____/____/____ | <input type="checkbox"/> TD                  | ____/____/____ |
| <input type="checkbox"/> HPV                         | ____/____/____ | <input type="checkbox"/> Tuberculin PPD      | ____/____/____ |
| <input type="checkbox"/> Other _____                 |                |  |                |

### **General Family History**

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Ankylosing Spondylitis | <input type="checkbox"/> Colitis         | <input type="checkbox"/> Kidney Disease       |
| <input type="checkbox"/> Arthritis              | <input type="checkbox"/> COPD            | <input type="checkbox"/> Liver Disease        |
| <input type="checkbox"/> Alcoholism             | <input type="checkbox"/> Crohn's Disease | <input type="checkbox"/> Osteoarthritis       |
| <input type="checkbox"/> Anemia                 | <input type="checkbox"/> CVA / TIA       | <input type="checkbox"/> Osteoporosis         |
| <input type="checkbox"/> Anxiety                | <input type="checkbox"/> Depression      | <input type="checkbox"/> Psoriasis            |
| <input type="checkbox"/> Asthma                 | <input type="checkbox"/> Diabetes        | <input type="checkbox"/> Pulmonary Disease    |
| <input type="checkbox"/> Bleeding Disorder      | <input type="checkbox"/> Epilepsy        | <input type="checkbox"/> Renal Disease        |
| <input type="checkbox"/> CAD                    | <input type="checkbox"/> GERD            | <input type="checkbox"/> Rheumatoid Arthritis |
| <input type="checkbox"/> MI's                   | <input type="checkbox"/> Gout            | <input type="checkbox"/> SLE                  |
| <input type="checkbox"/> CHF                    | <input type="checkbox"/> Hypertension    | <input type="checkbox"/> Thyroid Disease      |
| Other _____                                     |  |   |

# THE MARSHALL P. ALLEGRA M.D, LLC

## Patient HIPAA Acknowledgment and Consent Form

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

**Consent to Email or Text Usage for Appointment Reminders and Other Healthcare Communications:**  
Patients in our practice may be contacted via email and/or text messaging to remind you of an appointment, to obtain feedback on your experience with our healthcare team, and to provide general health reminders/information. If at any time I provide an email or text address at which I may be contacted, I consent to receiving appointment reminders and other healthcare communications/information at that email or text address from the Practice.

\_\_\_\_ (Patient initials) I consent to receive text messages from the practice at my cell phone and any number forwarded or transferred to that number or emails to receive communication as stated above. I understand that this request to receive emails and text messages will apply to all future appointment reminders/feedback/health information unless I request a change in writing (see revocation section below).

The cell phone number that I authorize to receive text messages for appointment reminders, feedback, and general health reminders/information is \_\_\_\_\_.

The email that I authorize to receive email messages for appointment reminders and general health reminders/feedback/information is \_\_\_\_\_.

*The practice does not charge for this service, but standard text messaging rates may apply as provided in your wireless plan (contact your carrier for pricing plans and details).*

### Revocation

**I hereby revoke my request for future communications via email and/or text.**

\_\_\_\_ I hereby revoke my request to receive any future appointment reminders, feedback, and general health via text messages.

\_\_\_\_ I hereby revoke my request to receive any future appointment reminders, feedback, and general health via email.

**NOTE:** This revocation only applies to communications from this Practice.

Patient Name: \_\_\_\_\_

Patient/Patient Representative Signature: \_\_\_\_\_

Date: \_\_\_\_\_ Time: \_\_\_\_\_

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Marshall P. Allegra, MD  
879 Poole Avenue  
Hazlet, NJ 07730  
www.allegraortho.com

## Privacy Practices Acknowledgment

### Acknowledgment Form

I have received the Notice of Privacy Practices and I have been provided an opportunity to review it.

Name: \_\_\_\_\_ Date Of Birth: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

# HIPAA Privacy Notice

(Health Insurance Portability & Accountability Act)

## Your Privacy is Important to Us

We value our relationship with you. We respect your right to privacy and we do everything we can to protect the information provided to us on behalf of our customers and our employees. We ask all employees to follow our policies and procedures about customer privacy and information sharing.

### We Protect Our Customer's Privacy:

- We restrict access to electronic customer information by using protected passwords when using company information systems.
- We do not leave customer information open or in view at workstations when our employees are not there. We lock up all of our customer files before leaving the workplace.
- We share customer information only with employees as needed to complete service to the customer.

### We Protect Our Employee's Privacy:

- Your personal information is only shared with those administering our company health benefits, financial services, or management programs on behalf of all our employees.
- You are exposed to confidential customer information only as it is necessary to provide service to the customer.
- We provide you with required communications about access to your health rights under COBRA (continuation of health coverage) and HIPAA (portability of health coverage and privacy of health information) guidelines.

## Your Personal Health Information Rights Are Protected

The Health Insurance Portability and Accountability Act of 1996 helps to protect your rights to health coverage during events such as changing or losing jobs, pregnancy, moving, or divorce, and provides rights and protections for employers when getting and renewing health coverage for their employees. It also covers your rights with respect to protected health information.

"Protected health information" includes any individually identifiable information that is transmitted or maintained in any form or medium that relates to the past, present, or future physical or mental health condition of an individual, or the provision or payment of health care to an individual that is created or received by a health care provider, health plan, employer, or health care clearinghouse.

- You have the right to access, inspect and obtain a copy of your protected health information.
- You have the right to amend your protected health information.
- You have the right to request restrictions on uses and disclosures of your protected health information.
- You have a right to an explanation of the legal duties and privacy practices of those who have your protected health information.
- You have the right to receive confidential communications regarding your protected health information.
- You have the right to receive an accounting of disclosures of your protected health information.
- You have a right to file a formal, written complaint with those who have your protected health information, or with the Department of Health & Human Services, if you feel your privacy rights have been violated. You may not be retaliated against for filing a complaint.

These privacy rules are assured under HIPAA (Health Insurance Portability & Accountability Act of 1996) and are enforced by the US Department of Health & Human Services Office of Civil Rights.



US Department of Health & Human Services  
Office of Civil Rights, 200 Independence  
Avenue S.W., Washington D.C. 20201  
(877) 696-6775.